

Intuit Connectivity Types Explained

There are three connectivity types across QuickBooks, Mint and Quicken and they consist of Web Connect, Direct Connect and Express Web Connect. Please see the [Intuit Support Website](#) for additional information on their products

What method can I use?

The connection method that can be used depends on which Intuit product the information is being brought into. Below are the methods that Intuit allows to bring in transactions.

Connectivity Quick Reference Chart

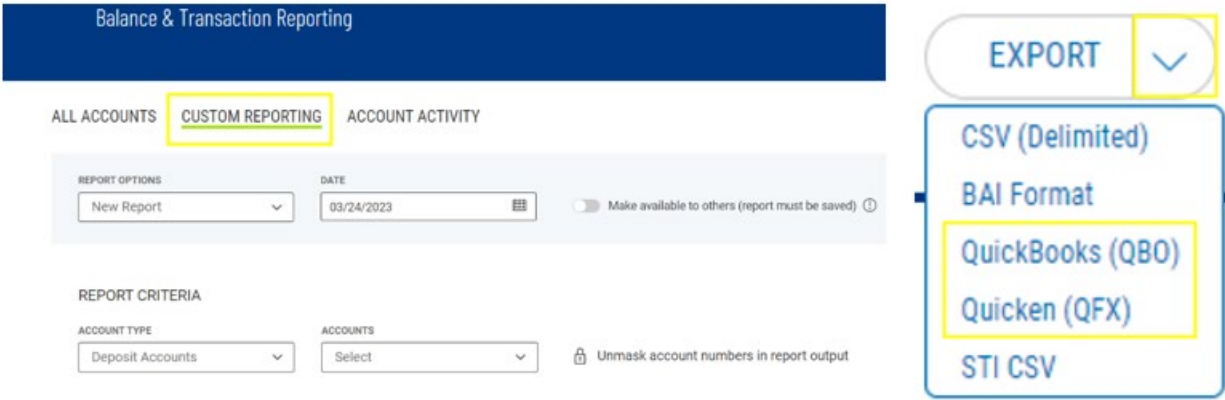
	QuickBooks Desktop	Quicken	QuickBooks Online	Mint
Web Connect	yes	yes	yes	n/a
Direct Connect	yes	yes	n/a	n/a
Express Web Connect	n/a	yes	yes	yes

Web Connect – This is the connectivity type that begins in Digital Business Banking. Download a .qbo (QuickBooks) or .qfx (Quicken) file and then import that file into QuickBooks or Quicken. This process does not require credentials to be entered in Quicken or QuickBooks since the file download occurs in the online banking site.

Products that support Web Connect: QuickBooks Desktop, QuickBooks Online and Quicken

How to get a .qbo or .qfx file?

Visit “Customer Reporting” section under Balance & Transaction Reporting



[How to upload transactions into QuickBooks Online](#)

Direct Connect – This is an automatic update options that communicates directly with Intuit. Users do not need to log in directly to your online banking site to use this connectivity type. Once connected, updates will occur when the end user initiates a new download request from within the product.

Products that support Direct Connect: QuickBooks Desktop and Quicken

How to use Direct Connect?

Locate your DirectConnect ID by selecting your name in the menu, then select “Profile Maintenance”. This will be your user ID in Quickbooks. The password is the same as your online banking password

(“How to use Direct Connect” Continued...)

< Profile Maintenance

User Contact

Security Contact

User Contact Information

USER NAME

George Washington

DIRECTCONNECT ID

washtrust1gwashington

ADDRESS 1

23 Broad Street

ADDRESS 2

CITY

Westerly

STATE

Rhode Island

ZIP CODE

02891

EMAIL

GeorgeWashington@washtrust.com

Step 2: Connect Washington Trust DC to QuickBooks

Fees will apply

User ID

For your account

washtrust1gwashington

Password

For your account

QuickBooks

Service provided by
<https://www.washtrust.com>
111-111-1111

You need special credentials from Washington Trust DC to sign in here.
Click here to enroll

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Connect

Aggregation (Express Web Connect in Quicken)- Unlike Direct Connect, Aggregation retrieves transactions from your online banking site. Intuit creates and manages this connectivity type.

Products that support Aggregation: QuickBooks Win/Mac 2022, QuickBooks Online, Mint and Quicken* (*referred to as Express Web Connect in Quicken)

How to use Express Web Connect?

Use the same Company ID, User ID and password that one would use to log into the Digital Business Banking platform. You will be prompted for a One-Time Password during the process, and each time Intuit would like to connect to your Digital Business Banking profile.

The easiest way to search for a bank is to paste the link in the search box

Let's get a picture of your profits

Connect your bank or credit card to bring in your transactions.

https://washtrust.btbanking.com/dbiapi/

2 results for https://washtrust.btbanking.com/dbiapi/

The Washington Trust Co. - Business Banking

www.washtrust.com

Washington Trust Company - New Digital Business Banking

www.washtrust.com

Still can't find your bank?

Sign in to account

Washington Trust Company - New Digital Business Banking

https://www.washtrust.com/

Customer ID

CompanyID

User ID

UserID

Password

SHOW

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The same Company ID, User ID and password must be used.

If the customer does not get the next screen, make sure they can log into Digital Business Banking

Sign in to account

Washington Trust Company - New Digital Business Banking

https://www.washtrust.com/

For your security, Washington Trust Company - New Digital Business Banking requires additional verification info. (185)

Please enter the code

Enter for Washington Trust Company - New Digital

Get new code

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The last code received must be used. Customers may receive more than one code if their have a slow network connection